



#### **COUNCIL POLICY DIRECTION/QUESTIONS**

- 1. What types of cannabis businesses should the City of Fairfield allow?
- 2. How many of each type should be allowed?
- 3. Should there be a cap on the total number of businesses allowed?
- 4. Where should each type of business be allowed?
- 5. What sensitive buffers and additional restrictions should be placed on each type of business?





#### **COUNCIL POLICY DIRECTION (cont'd)**

- 6. What type of application process should be developed?
- 7. Should the City put forward a ballot measure for a cannabis tax?
  - a) If yes, direct staff to return with options for this ballot measure.
    - i. Cannabis tax only
    - ii. Cannabis and hemp tax





#### **CANNABIS LICENSES BY TYPE AS OF 3/6/20**

- 4376 Cultivation
  - 990 Manufacturer
  - 642 Retailers
  - 286 Retailers Non-Storefront
  - 974 Distributors
  - 136 Distributor Transport Only
  - 250 Microbusinesses
    - 33 Testing Labs
    - 89 Cannabis Event Organizers

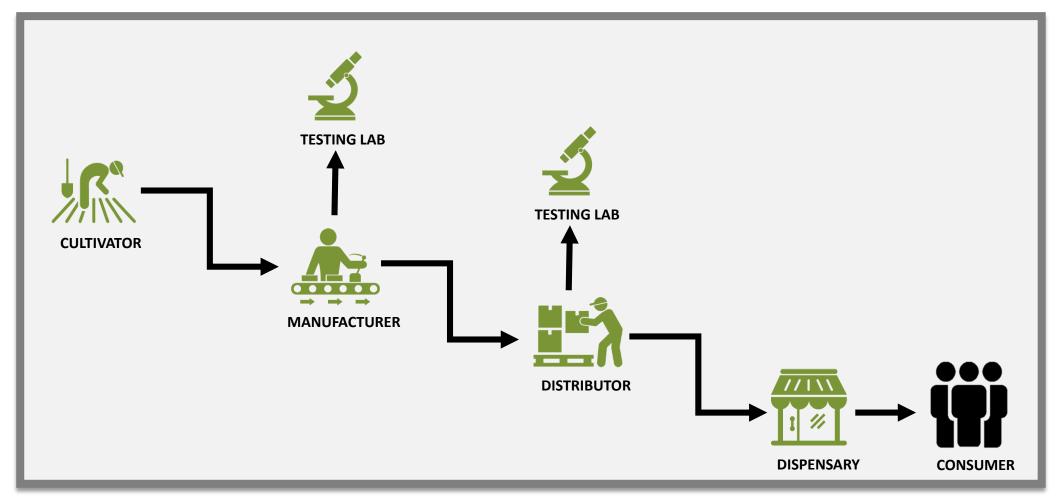
7,776 Total







# (2) CANNABIS BUSINESS CATEGORIES







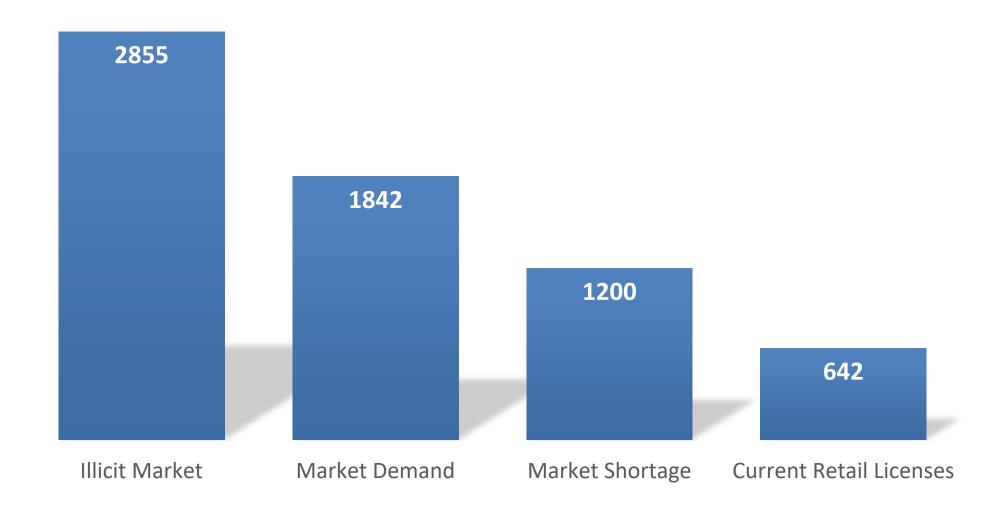
## **CONSUMER ACCESS BASED ON POLICY OR LAW**

- ✓ Personal Cultivation-State Law
- ✓ Out of Town Deliveries-State Law
- ✓ Non-Store Front Retailer (Dispensary)-Currently Banned
- ✓ Retailer (Dispensaries) In City -Currently Banned





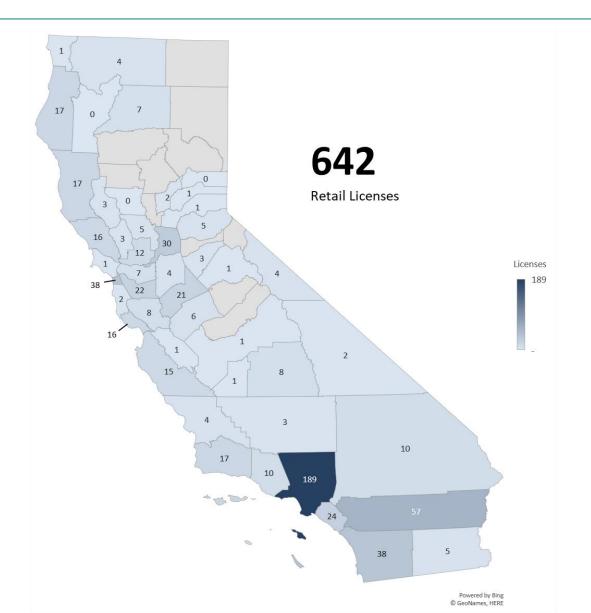
# C) CA CANNABIS RETAIL MARKET ANALYSIS







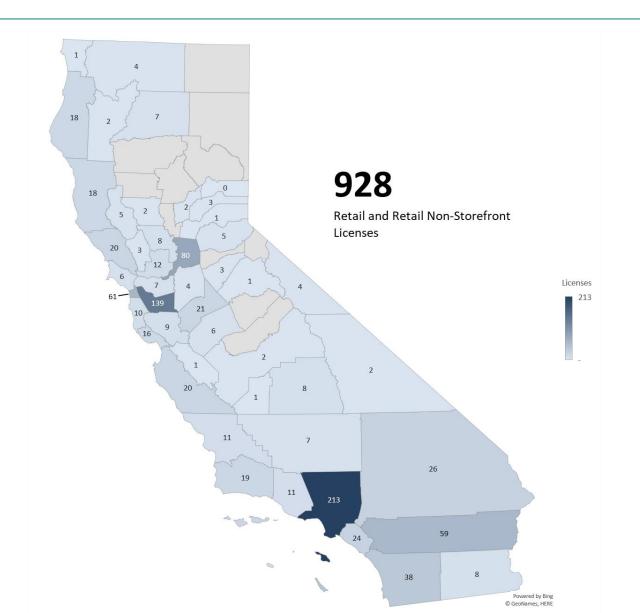
# CA CANNABIS RETAIL LICENSES







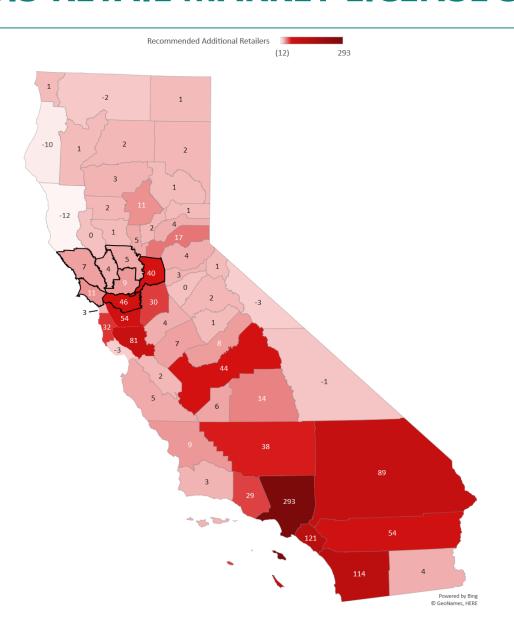
## CA CANNABIS RETAIL & NON-STOREFRONT LICENSES







#### CA CANNABIS RETAIL MARKET LICENSE SHORTAGE

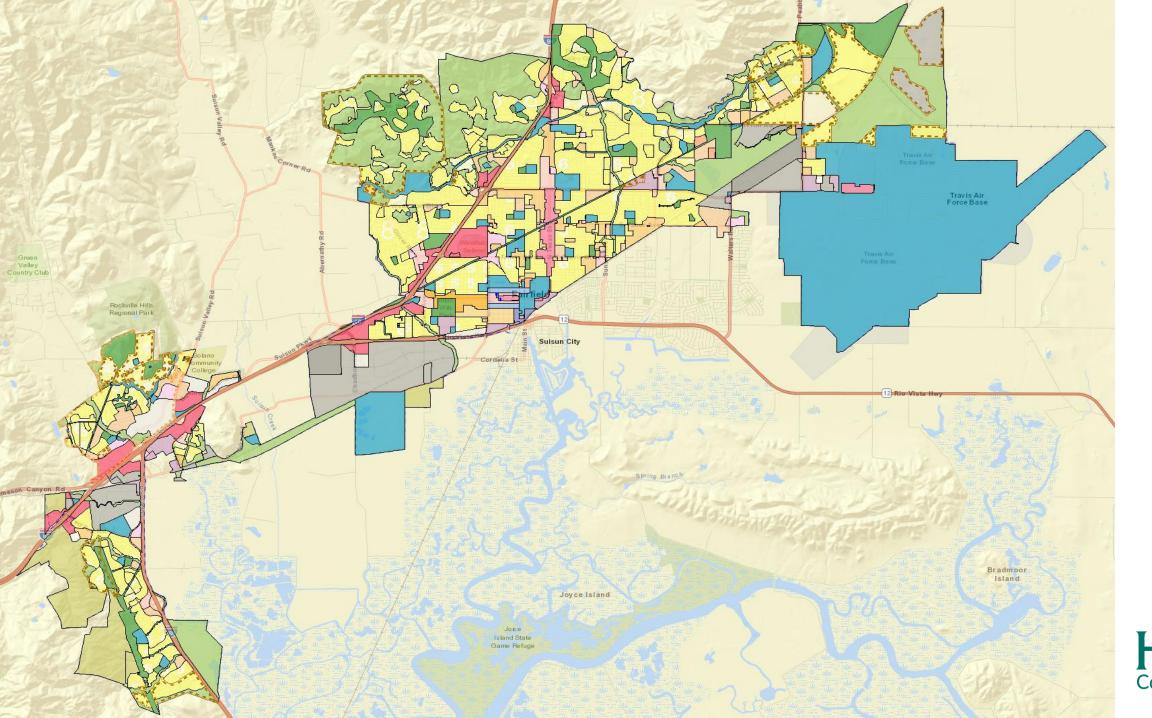




# CITY OF FAIRFIELD COMMERCIAL & INDUSTRIAL ZONING DISTRICTS

CR	Regional Commercial
CS	Service Commercial
СТ	Thoroughfare Commercial
СМ	Mixed Commercial
HWT	Mixed-Use West Texas Street
IL	Limited Industrial
IG	General Industrial
IBP	Business and Industrial Park









#### **DEVELOPMENT OF REGULATORY ORDINANCE**

Local jurisdictions should develop ordinances which address:

Time

Place

Manner





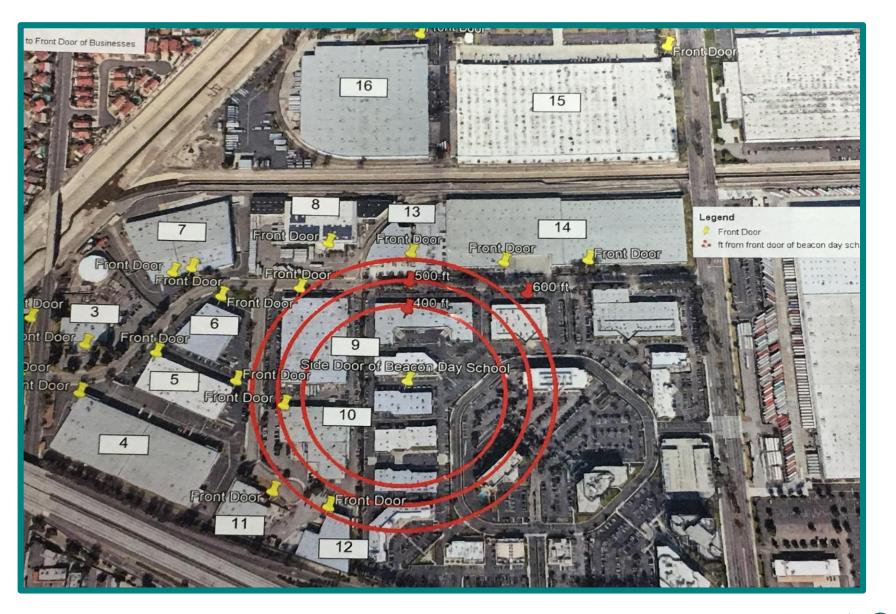
# STATE-MANDATED BUFFER ZONES

- Cannabis businesses cannot be located within 600 feet of a "sensitive use," defined as a school, day care center, or youth facility. This rule includes private schools, but not those in private homes.
- Day Care Center: Includes preschools but not home day cares with less than 14 children.





## LAND USE BUFFER OPTIONS







# REVENUE GENERATING STRATEGIES



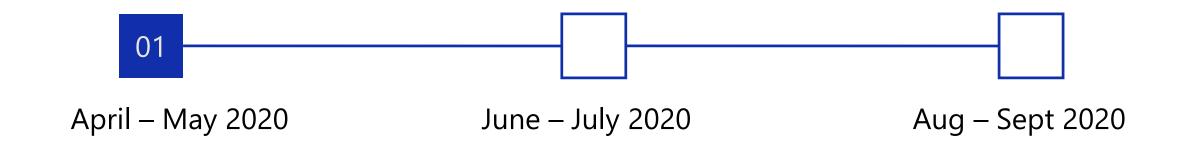
Standard fee to recover City costs



General tax to be considered by the voters on Nov 3, 2020; 50% +1 tax to general fund



#### POLICY DEVELOPMENT TIMELINE STEP #1

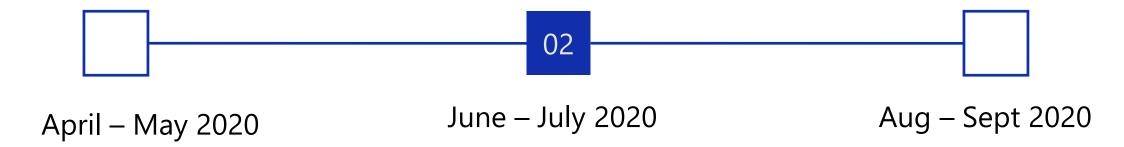




- ✓ Get Direction from the City Council on key policy issues
- Analyze sensitive buffers and make recommendations
- ✓ Draft Regulatory Ordinance
- Prepare changes to the Zoning Ordinance



#### POLICY DEVELOPMENT TIMELINE STEP #2

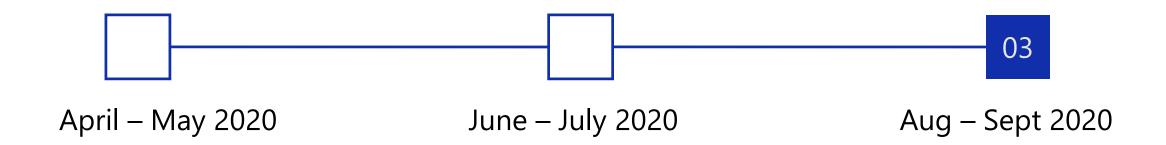




- ✓ Conduct Public Hearing on Tax Measure if authorized by City
  Council to adopt resolution to submit to the County
- ✓ Present Zoning Ordinance update to Planning Commission
- ✓ Conduct study sessions & public hearing to City Council on regulatory and zoning ordinances



#### POLICY DEVELOPMENT TIMELINE STEP #3





- Develop a merit-based application process for Council approval
- Establish application fees to recover all associated cost with the application process
- ✓ Open Application Process for 45-60 days





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